

BSBITU303 Design And Produce Text Documents



Microsoft Word 2013

Product Code: INF1161 ISBN: 978-1-925298-29-1

٠	General	
	Description	

This has been mapped to the *BSBITU303 - Design And Produce Text Documents* competency. It applies to individuals who provide administrative support within an enterprise, or those who may be technical/knowledge experts responsible for production of their own word processed documents.

LearningOutcomes

At the completion of this course you should be able to:

- · understand how to establish and work with document standards and document properties
- save documents in a variety of formats, locations and with different names
- work with multiple documents
- use formatting techniques to position text and paragraphs
- define and modify lists
- work with templates and styles
- apply various page layout techniques
- create and modify tables
- perform a mail merge from scratch
- use **AutoCorrect** to automatically correct words and phrases
- check the spelling and grammar of a document
- create and use building blocks
- insert content from other sources
- insert and work with text boxes
- insert and work with clip art and pictures
- print a document
- work safely with your computer, consider your impact on the environment and manage files and folders efficiently
- Prerequisites

BSBITU303 Design And Produce Text Documents assumes some knowledge of Microsoft Word 2013, as well as a general understanding of personal computers and the Windows operating system environment.

Topic Sheets

251 topics

Methodology

The InFocus series of publications have been written with one topic per page. Topic sheets either contain relevant reference information, or detailed step-by-step instructions designed on a real-world case study scenario. Publications can be used for instructor-led training, self-paced learning, or a combination of the two.

Formats Available A4 Black and White, A5 Black and White (quantity order only), A5 Full Colour (quantity order only), Electronic Licence

Companion Products There are a number of complementary titles in the same series as this publication. Information about other relevant publications can be found on our website at **www.watsoniapublishing.com**.

This information sheet was produced on Thursday, April 30, 2015 and was accurate at the time of printing. Watsonia Publishing reserves its right to alter the content of the above courseware without notice.

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Contents

Document Standards

Types of Business Documents
Choosing Appropriate Software
Who Prepares Business Documents
Speeding Up Document Production
Establishing Document Standards
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Specifying Document Properties
Inserting Properties Into a Document
Practice Exercise
Practice Exercise Workspace

Saving Documents

Understanding Naming Conventions
Understanding Version Compatibility
Saving a Document for Version
Compatibility
Saving a Document as a PDF
Document
Saving a Document With Thumbnail
Preview
Practice Exercise
Practice Exercise Workspace

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Switching Between Open Documents
Arranging All
Viewing Side by Side
Synchronised Scrolling
Resetting the Window Position
Practice Exercise
Practice Exercise Sample

Formatting Techniques

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Understanding Text Alignment
Changing Line Spacing
Changing Paragraph Spacing
Indenting Paragraphs
Outdenting Paragraphs
Applying First Line Indents
Applying Hanging Indents
Applying Right Indents
Understanding Pagination
Controlling Widows and Orphans
Keeping Paragraphs Together
Keeping Lines Together
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Applying Hyphenation to Text Inserting a Drop Cap Understanding Returns Inserting Hard and Soft Returns Revealing Formatting Practice Exercise Practice Exercise Sample

Lists

Understanding Lists
Applying Bullets
Defining a Bullet
Modifying a Bullet
Applying Numbering
Defining a Number Format
Renumbering a List
Understanding Multilevel Lists
Applying a Multilevel List
Promoting and Demoting List Items
Defining a Multilevel List
Creating a Multilevel List Style
Modifying a Multilevel List Style
Practice Exercise
Practice Exercise

Templates and Styles

Understanding Styles Applying Paragraph Styles **Applying Character Styles** Creating a Quick Style Creating a Paragraph Style Creating a Character Style **Applying Custom Styles Practice Exercise** Practice Exercise Sample **Understanding Templates** Using a Sample Template Downloading an Online Template Creating a Template Modifying a Template Using a Custom Template Copying Styles Between Templates Tips for Developing Templates **Practice Exercise Practice Exercise Sample**

Page Techniques

Changing Page Margins
Changing Page Orientation

Changing Paper Sizing Inserting Page Breaks Practice Exercise Practice Exercise Sample Inserting a Cover Page Inserting a Watermark **Applying Page Colours** Applying a Page Border **Practice Exercise Practice Exercise Sample Understanding Section Breaks** Inserting a Next Page Section Break Inserting a Continuous Section Break Inserting an Even Page Section Break Inserting an Odd Page Section Break Practice Exercise Practice Exercise Sample **Understanding Headers and Footers** Inserting Headers and Footers Inserting a Blank Header Inserting a Blank Footer Switching Between Headers and Footers **Editing Headers and Footers Inserting Page Numbering** Practice Exercise **Practice Exercise Sample Creating Columns of Text** Specifying Column Widths and Spacing **Inserting Column Breaks** Practice Exercise

Tables

Understanding Tables
Creating a Table
Adding Data to a Table
Selecting in Tables Using the Ribbon
Selecting in Tables Using the Mouse
Inserting Columns and Rows
Deleting Columns and Rows
Changing Column Widths
Changing Row Heights
Autofitting Columns
Shading Cells
Modifying Borders
Adding Custom Borders
Choosing a Table Style

Practice Exercise Sample

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Converting a Table to Text **Practice Exercise Practice Exercise Data**

Merging From Scratch

Understanding Merging From Scratch Selecting the Document Type Selecting the Recipients Inserting the Date Inserting an Address Block Inserting the Greeting Line Typing the Letter Inserting Individual Merge Fields Previewing the Merge Completing the Merge **Practice Exercise Practice Exercise Sample**

AutoCorrect

Understanding AutoCorrect Using AutoCorrect Adding AutoCorrect Entries Using Math AutoCorrect **Understanding AutoFormat Using AutoFormat** Using AutoFormat as You Type **Practice Exercise Practice Exercise Sample**

Spelling and Grammar

Understanding Spelling and Grammar **Correcting Spelling Errors Correcting Contextual Errors Correcting Grammatical Errors** Performing a Spelling and Grammar Check **Practice Exercise Practice Exercise Sample**

Building Blocks

Understanding Building Blocks AutoText Versus Quick Parts Inserting a Building Block **Creating Quick Parts** Saving Building Blocks **Inserting Quick Parts** Practice Exercise **Practice Exercise Data**

Importing

Understanding Importing Importing Text

Importing Excel Data Importing and Linking Excel Data Importing and Embedding Excel Data Modifying Embedded Excel Data Inserting a Hyperlink to External Data **Understanding Hyperlinking Options** Using Hyperlinks **Practice Exercise Practice Exercise Sample**

Text Boxes

Understanding Text Boxes Inserting a Preformatted Text Box Typing Text Into a Text Box Positioning a Text Box Resizing a Text Box Deleting a Text Box Drawing a Text Box Formatting a Text Box **Practice Exercise Practice Exercise Sample**

Clip Art and Pictures

Understanding Clip Art and Pictures Inserting Clip Art Selecting Clip Art Applying Text Wrapping Styles Positioning Clip Art Resizing Clip Art Applying Picture Styles to Clip Art Resetting Clip Art **Deleting Clip Art Practice Exercise Practice Exercise Sample**

Printing Your Documents

Understanding Printing Previewing Your Document Quick Printing Printing the Current Page Specifying a Range of Pages **Understanding Printing Options Printing Without Drawing Objects** Printing Hidden Text **Printing Document Properties** Specifying What to Print **Printing Odd Pages Printing Even Pages** Printing Multiple Pages Per Sheet Scaling to Fit Paper Size **Printing Uncollated Copies** Printing to the XPS Document Writer **Manual Duplex Printing Understanding Printing Problems** Practice Exercise **Practice Exercise Sample**

General Computer Operation

Risks and Hazards in the Office Setting Up an Ergonomic Workstation **Breaks and Exercises** Reducing Paper Wastage **Environmentally Friendly Computing Backup Procedures** Practice Exercise Practice Exercise Workspace Understanding How Help Works Accessing the Help Window Navigating the Help Window Using the Office Website Googling Help Printing a Help Topic **Practice Exercise Practice Exercise Sample**



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Unit Mapping

This unit describes the performance outcomes, skills and knowledge required to design and develop predominantly text based documents using advanced features of word processing software.

	Performance Criteria	Location
1	Prepare to produce word processed documents	
1.1	Use safe work practices to ensure ergonomic, work	Chapter 17: General Computer Operation
	organisation, energy and resource conservation requirements are met	
1.2	Identify document purpose, audience and presentation requirements, and clarify with relevant personnel as required	Chapter 1: Document Standards
1.3	Identify organisational and task requirements for text-based business documents to ensure consistency of style and image	Chapter 1: Document Standards
2	Design word processed documents	
2.1	Design document structure and layout to suit purpose, audience and information requirements of task	Chapter 6: Templates and Styles, Chapter 7: Page Techniques, Chapter 9: Merging From Scratch
2.2	Design document to enhance readability and appearance, and to meet organisational and task requirements for style and layout	Chapter 4: Formatting Techniques, Chapter 5: Lists, Chapter 7: Page Techniques
2.3	Use style sheets and automatic functions to ensure consistency of design and layout	Chapter 6: Templates and Styles, Chapter 9: Merging From Scratch, Chapter 10: AutoCorrect, Chapter 11: Spelling and Grammar, Chapter 12: Building Blocks
3	Add tables and other data	
3.1	Insert a standard table into a document, changing cells to meet information requirements	Chapter 8: Tables
3.2	Insert and delete columns and rows as necessary	Chapter 8: Tables
3.3	Insert images and other data to meet required specifications	Chapter 14: Text Boxes, Chapter 15: Clip Art and Pictures
4	Produce text documents	
4.1	Use advanced software functions to enable efficient production of documents	Chapter 6: Templates and Styles, Chapter 9: Merging From Scratch, Chapter 10: AutoCorrect, Chapter 12: Building Blocks
4.2	Enter or import, and edit text and other data to meet required specifications	Chapter 13: Importing
4.3	Preview, adjust and print documents in accordance with organisational and task requirements	Chapter 16: Printing Your Documents
4.4	Name and store text documents, in accordance with organisational requirements and exit application without information loss/damage	Chapter 1: Document Standards, Chapter 2: Saving Documents
4.5	Prepare text documents within designated timelines and organisational requirements for speed and accuracy	Generally assumed throughout
4.6	Use manuals, user documentation and online help to overcome problems with document design and production	Chapter 17: General Computer Operation



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